

Chief Financial Officer

Industry: Federal Credit Union

Location: Metro Area / Island

Description: In charge of managing and supervising all credit union's finance and related operations including, but not limited to the following: accounting, investment, collections, and vendor management. Oversee and direct treasury, budgeting, audit, tax, accounting, purchasing, long-range forecasting, and insurance activities for the organization. Supervise its team, implement procedures, and computer application systems necessary to maintain proper records and to afford adequate accounting internal controls. Leading activities such as being a custodian of funds, securities, and the assets of the organization. Appraise the financial position by issuing periodic reports regarding the organization's financial stability, liquidity, and growth. Analyze financial and operating statements of the institution and submit reports and recommendations to the CEO and the Board of Directors concerning financial policies and programs.

Ensure that the institution reserves meet legal requirements; participate as a member of assets/liabilities committee, helping in the coordination of meetings and facilitating all necessary financial data for its successful operation. Examine and assure compliance with government laws and federal regulations; compile and report financial data following specified guidelines. Analyze, consolidate, and direct all cost accounting procedures together with other statistical and routine reports. Leading and analyzing studies of general economic, business, and financial conditions and their impact on policies and operations. Oversee and direct the preparation and issuance of the credit union's treasury annual report; develop and recommend plans for expansion of existing programs, operations, and financial activities. Accountable for substituting for CEO as required when CEO is on vacation, sick leave, or any other situation that requires their assistance as required.

Requirements / Competencies: BBA major in accounting, preferably with a finance minor, CPA licensed required, MBA degree definite a plus. Solid accounting & financial analysis knowledgeable to assist in all aspects of accounting, compliance, regulatory, and financial reporting.

Ten years (+) experience in a similar or higher position, working with a financial institution, public accounting, or an equivalent combination. Strong information/technology skills, familiar working with database platforms. Professionally and tactfully, critical thinking skills, ability to collaborate with board members, coop members, executive officers, key managers, employees, consultants, and providers.

Compensation: Base salary \$80k, \$8.6k, Xmas Bonus \$6.5k, 401K Plan plus other perks & fringe benefits.

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